

Conservatorship Dos and Don'ts Limited over Person Only

1. I understand the needs and preferences of the person with a disability are important and should be considered. I will treat him/her with respect. I will not physically, mentally, sexually or financially abuse or exploit him/her.

2. I will follow the Orders of the Court. I understand that if the authority is not specifically listed in the Order, I cannot make the decision on behalf of the person with a disability.

3. I WILL:

- a. Make decisions based upon the best interest of the person with a disability.
- b. Notify the Court if my address changes or if the person with a disability's address changes.
- c. Notify the Court if I believe the person with a disability no longer needs a conservator.
- d. File Reports on time unless waived by the Court; Inventory, Property Management Plan, Status Report, Annual/Final Accountings, tax returns, Corporate Surety Statement, and Social Security Statement of Account.
- e. Keep good, accurate records.

4. I WILL NOT:

- a. Limit communication and/or access to visitors unless specifically authorized by the Court.
- b. Spend the person with a disability's money/property on myself or pay myself without court approval.
- c. Borrow money from the person with a disability
- c. Re-title assets of the person with a disability into my name.