

# HOW HAVE WE HELPED?

**Even when issues are identified, the OCM endeavors to help conservators be empowered to be successful fiduciaries - by discussing findings, providing constructive recommendations for case improvement, and connecting fiduciaries with needed resources.**

## **Fiduciary missteps identified by the OCM:**

- Uncovered over half of a million dollars in funds misappropriated by fiduciaries.
- Located undisclosed real property.
- Identified real property purchased and sold without court approval.
- Identified cases in which conservators used the conservatee's resources for their own benefit, rather than for the benefit of the conservatee.
- 2 Trustees were removed due to breach of duties identified by the OCM.
- 4 conservatorships were expanded/changed due to issues identified by the OCM.
- 22 conservators were removed/replaced due to issues as identified by the OCM.
- 14 conservatorships were terminated due to action taken by the OCM
- New Property Management Plans were ordered due to issues identified by the OCM.

